



Enrolment Form

(FNS50804) Diploma of Financial Services (Financial Planning)

Please complete this form and fax to: 1300 369 312
 Alternatively, submit a signed and scanned enrolment to: info@interprac.com.au

Administration use only	
Pin number	Date received

1. Personal information

Registrant 1 name _____

Registrant 2 name _____

Employer _____ Occupation _____

Email (primary contact) _____

Phone (daytime) _____ Mobile (primary contact) _____

Phone (evening) _____ NTAA number _____

2. Delivery address for course material

Street _____

Suburb/City/Town _____

State _____ Postcode _____ Country _____

3. Postal address (email is our primary contact method, but if written correspondence is ever needed, it will be posted to this address)

Please tick if same as delivery address

Street _____

Suburb/City/Town _____

State _____ Postcode _____ Country _____

4. Course enrolment information

When enrolling in all the modules that make up the full Diploma program at the same time, please only tick the Full Diploma enrolment option, and any additional face-to-face tutorials that you would like to attend.

When enrolling into individual modules, please tick the individual subjects, and any additional face-to-face tutorials that you would like to attend. The (DPDR) is an elective module and is not included in the full Diploma enrolment price.

Full Diploma enrolment	Enrolment distance learning	Nominate which modules you would like to receive with your enrolment		Additional face-to-face tutorial	Total
Full Diploma enrolment	\$1699 <input type="checkbox"/>	DPFS <input type="checkbox"/>	DPFP <input type="checkbox"/>	\$1750 <input type="checkbox"/>	\$
Postage and handling	\$90 <input type="checkbox"/>	DPRM <input type="checkbox"/>	DPSR <input type="checkbox"/>	n/a	\$
Total	\$1789 <input type="checkbox"/>	DPSC <input type="checkbox"/>	DPMI <input type="checkbox"/>	\$1750 <input type="checkbox"/>	\$
Marketing Code					
Module enrolments	Enrolment distance learning*	Nominate which modules you would like to receive with your enrolment		Additional face-to-face tutorial	Total
(DPFS) Financial Services	\$288 <input type="checkbox"/>	<input type="checkbox"/>		Not available	
(DPFP) Financial Planning	\$288 <input type="checkbox"/>	<input type="checkbox"/>		\$350(2 days) <input type="checkbox"/>	\$
(DPRM) Risk Management	\$288 <input type="checkbox"/>	<input type="checkbox"/>		\$350(2 days) <input type="checkbox"/>	\$
(DPSR) Superannuation, Retirement Planning and Social Security	\$288 <input type="checkbox"/>	<input type="checkbox"/>		\$350(2 days) <input type="checkbox"/>	\$
(DPSC) Securities	\$288 <input type="checkbox"/>	<input type="checkbox"/>		\$350(2 days) <input type="checkbox"/>	\$
(DPMI) Managed Investments	\$288 <input type="checkbox"/>	<input type="checkbox"/>		\$350(2 days) <input type="checkbox"/>	\$
Elective					
(DPDR) Derivatives	\$288 <input type="checkbox"/>	<input type="checkbox"/>		\$350(2 days) <input type="checkbox"/>	\$
Postage and handling \$15 per module	\$ <input type="checkbox"/>			n/a	\$
Total	\$ <input type="checkbox"/>			\$ <input type="checkbox"/>	\$

5. Enrolment and course material delivery terms

Students can nominate the number of modules they would like to receive when the enrolment is initially received. If a student chooses not to receive all modules initially, it will then become their responsibility to contact Pinnacle to order subsequent modules. Students should email Pinnacle at students@pinnacle.edu.au stating their full name, PIN number and current address details when ordering the additional module material.

*A skills assessment may not be required if one has been completed elsewhere. If one is required, no additional charges are payable if either 1) the student has completed four or more modules with Pinnacle or 2) Pinnacle approves a workplace assessor. If fewer than four Pinnacle modules have been completed, and a Pinnacle assessor is required, an additional charge of \$150 is payable to undertake the skills assessment.

6. Student services information

Do you have any special learning or assessment needs that need to be taken into account to support your learning?

No **Yes** please call me to discuss

Are you applying for Recognition of Competency (ROC)?

If you have extensive experience or qualifications you may be eligible for ROC, which exists for students who can demonstrate work experience or previous training/qualifications relevant to the module or the Diploma as a whole. Pinnacle offers the following ROC pathways:

- 1) Mutual Recognition
- 2) Credit Transfer
- 3) Recognition of Prior Learning (RPL)
- 4) Customised Recognition

Note: ASIC RG146 has additional requirements relating to ROC. Qualifications do not provide compliance with RG 146 if they are issued on the basis of "assessment only" to individuals who have less than five years' relevant experience over the immediate past eight years. In this case, recognition is only effective for RG146 purposes if it is provided for the successful completion of courses that are listed on ASIC's training register.

No **Yes**

(If yes, please complete a separate ROC application form)

7. Payments

Non-credit card payments

A. My cheque payable to "InterPrac Securities Pty Ltd" has been mailed to:

PO Box 7626, St Kilda Rd, Melbourne, VIC 8004

Credit card payment

B. Please debit my:

Visa

Master Card

Bank Card

3 or 4 digit security code _____

Expiry date ____ / ____

Name on card _____

Card number _____

Cardholder's signature _____

Credit card authorisation

You warrant that you are the authorised person to use this credit card to pay for the goods and services that you are ordering from Interprac.

8. Declaration

I declare that I have read, understood and will comply with the requirements of Pinnacle's Student Information Guide, Privacy Policy, and Course Material Delivery terms.

I understand that some assessment tasks are completed online. I have reliable access to the internet.

The information I have provided is true and correct.

The information I have provided may be shared with third parties, but only in accordance with the requirements of Pinnacle's Privacy Policy and the Australian Quality Training Framework (AQTF).

I agree that Pinnacle has the right to refuse any application for any reason at its absolute discretion, and also has the right to terminate any enrolment without refund where a student engages in plagiarism or any other form of cheating.

Pinnacle may pass on the details of any such behaviour to financial services or training industry regulators, industry bodies including the Financial Planning Association of Australia and any AFSL holder who employs or authorises or is considering the employment or authorisation of the student to provide financial services product advice.

Signature: _____

Date: ____ / ____ / ____